



Donor Giving Guide

Get Started

In your browser, type the following URL:

https://montgomerycounty.ac-engage.org

To access this platform, employees with a County-issued email address can use Single Sign-On (SSO) by clicking, "Login" button on the left side of the login page. You may be prompted to enter your county-issued email and password to gain access.

For employees that want to participate in the Employee Giving Campaign that do not have a County-issued email address, please use the pledge form under the "About the Campaign" section.

If at any point you need help, please click the "Help" link in the navigation menu where you can find a list of FAQs, as well as the following contact information:

For assistance:

- Email <u>help@charities.org</u>
- Submit a support request online at <u>www.charities.org/support</u>



Get Started

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From the home page of the giving platform you can click the "Search Charities" button to start the pledge process, or if you have made a pledge already, you can click "Your Impact" to see your pledge summary.

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Welcome to the Montgomery County Employee Giving Campaign

Giving to our communities is an important part of life with Montgomery County. We are committed to supporting organizations and institutions in need - and it's more than a desire to contribute, we believe it's our responsibility to help and to play an active part in our communities across the globe.





Find a Charity

Find a Charity & Donate

From the donate landing page of the giving platform you can:

Search Charities:

Make a one-time or recurring payroll deduction or credit card donation to a charity.

Your Contributions:

As you make donations through the platform, your total pledges for the year will display on the donation landing page, along with the option to click a button to view more details about your giving history.

To begin the donation process, select the "Search Charities" button from the home page to find charities to support.



Search Charities

<u>1</u>				Hom	e FAQs & More	Your Impact	Admin Menu 🔻	Task Tracke	r 🔒		٠	70
G	Search Help											
	• Enter the name	e or tax ID of the organization you wis	sh to donate to and click	the Search button								
	• When you find	your desired organization, click the V	/iew button to see more in	nformation and cli	ck the Donate butto	n to continue.						
	 If you have troo 	uble locating an organization, first co	ntact support to verify it i	s listed. If it is not	listed, you can <u>Req</u>	uest a Charity be	e Added.					
Se	arch											
Ora	anization Name:		Address:			Citv:						
_	anization Name: vider circle		Address:			City:						
A	vider circle											
_	vider circle		Address: Country:			City: Tax ID:						
Sta	vider circle											
Sta	vider circle								Searched cor	npleted.	Found 1	out of 1,460,
Sta	vider circle	Address		State Co	untry		le Maste	r Tax ID	Searched cor Email Addr		Found 1	out of 1,460,
A v Sta	vider circle e: earch	Address 1032 Kensington Parkway	Country:			Tax ID:	le Master 52234					out of 1,460, View

On the charity search page, you can use the Organization Name, State, City, Country, and Tax ID search filters to refine your charity search.

Once you find a charity you are interested in, click the "View" button next to the charity listing.

Find a Charity

Find a Charity

Can't Find a Charity?

If you have trouble finding a specific charity, click the **"FAQs & More"** button located in the navigation menu. America's Charities' donor support team can confirm if the organization is listed or not. If the organization is not listed, click the **"Request a Charity be Added"** link at the top of the charity search page to submit a request to have the charity added to the site. You will need to provide the charity's name, Tax ID (EIN), and address. You can typically find the Tax ID for a charity by running a google search on the name and address of the organization, or by visiting the charity's website.

Click "Submit" to confirm your charity request. You will receive an email notifying you if your request has been approved or denied. Please allow 5-7 days to process your request.

	Search Help • Enter the name or tax ID of the organization you wish to donate to and click the Search button • When you find your desired organization, click the View button to see more information and click the Donate button to continue. • If you have trouble locating an organization, first contact support to verify it is listed. If it is not listed, you can Request a Charity be Added. • If you have trouble locating an organization, first contact support to verify it is listed. If it is not listed, you can Request a Charity be Added. • Charity Address:	Charity Request Form		
When you find your desired organization, click	the View button to see more inf	ormation and click the Donate Dutton to continue.	e Added.	Please provide the details on the non-profit organization that you would like added to the available charity list. * Request Owner: Sarah Employee Ford * Charity Name: Tax ID: * Street Address:
Search				* State:
Organization Name:	Address:	City:		Zīp Code:
				Save Draft Submit

Once you have found a charity you want to support, click the "View" button next to the charity listing.

Information about the charity you selected will display. Click "Donate Now" to start the donation process.



7

Next, enter the amount you want to donate.

Please note:

- If you are giving via recurring payroll, the amount you enter in the "Pledge/Donation Amount" field will be the amount deducted per payroll period.
- If you are giving via one-time payroll deduction or credit card, the amount you enter in the "Pledge/Donation Amount" field will be the total, lump-sum donation you wish to make.

You will have the option to select either one-time payroll deduction, recurring payroll deduction or credit card as your payment method in the next step.

For sharing contact information with the charity, we encourage you to select "Yes" so the charity you support can send you a "thank you" note. This also opens the door for you to form a deeper relationship and engage with that charity's impact in the long-term to see how your donation makes a difference.

Also, you can leave a message regarding your gift in the "Contribution Memo" field.

Click "Add to Cart."

Add	to	Cart -	Ρ	ledge	

Organization A Wider Circle

* Pledge/Donation Amount

If you are giving by one-time payroll or credit card, the amount you enter in the "Pledge/Donation Amount" field will be the total, lump-sum donation you wish to make.

If you are giving by recurring payroll, the amount you enter in the "Pledge/Donation Amount" field will be the amount deducted per payroll period. Your annual payroll periods: 26.

Would you like us to share your contact information with the charity?

🗌 Yes 🔞

* Confirm

□ I confirm that my charitable pledge is made freely and that no goods or services will be received by me in consideration for this charitable gift. Goods and services in violation of this confirmation include, but are not limited to, tickets to fundraising events and golf outings, improved access to collegiate athletic events, and reduced tuition.

Contribution Memo

100 characters left		
	Add to Cart	

Donate

After you have added the charity to your cart, you will see a list of payment methods offered. The platform will automatically calculate your pledge amount based on the method you select. You can click "Edit" to modify your donation amount or click "Remove" to delete the charity from your cart.

If you are finished adding charities to your cart, you can click the "Proceed to Payment" button below your payment method selection.

Shopping Cart Summary			Shopping Cart Summary			Shopping Cart Summary		
Items		Amount	Items		Amount	Items		Amount
A Wider Circle Pledge Edit Remove		\$20.00	A Wider Circle Pledge Edit Remove		\$20.00	A Wider Circle Pledge Edit Remove	Amount: Fee:	\$19.30 \$0.70
	Subtotal: Total:	\$20.00 \$20.00		Subtotal: Total Per Pay Period: Annual Total:	\$20.00 \$20.00 \$520.00		Subtotal: Fees: Total:	\$19.30 \$0.70 \$20.00
Please select a payment method:			Please select a payment method:			Top up amount to cover transaction fee		
One-time Payroll Deduction Recurring Payroll Deduction Credit Card Proceed to Payment			One-time Payroll Deduction Recurring Payroll Deduction Credit Cara Proceed to Payment			Please select a payment method: One-time Payroll Deduction Recurring Payroll Deduction Credit Card Proceed to Payment		

9

Donate

If you would like to add additional charities to your cart before going to checkout, click the "Home" button from the top navigation menu and select "Search for Charities" to find more charities to add to your cart.

When you have finished adding charities to your cart, click on the shopping cart icon prin the navigation menu and select the "**Proceed to Checkout**" button to continue to the final steps.



Donate

Next is a final summary of your order. When you are ready to submit your donation for processing, click the **"Confirm Order"** button.

Payment Information	Order Summary 100003
Currency: USD	Payment Method Recurring Payroll Deduction
Amount deducted per pay period: \$30.00	A Wider Circle Pledge
Number of pay periods: 26	\$20.00
Confirm Order Back to Order	The Children's Inn At NIH
	Pledge \$10.00
	Subtotal: \$30.00
	Total Per Pay Period: \$30.00 Annual Total: \$780.00

Tax Receipt

DONATION RECEIPT:

After submitting your donation, a donation summary will be emailed to you <u>summarizing your contribution</u>.

Please keep a copy of that email for tax purposes.

You can also access a year-end donation receipt summarizing all of your donations for the year (typically towards end of January), by clicking on your profile, selecting "Tax Center," and entering the tax year you would like to generate a receipt for.



Giving History & Impact

View Your Pledges & Giving History

You can view a running total of all pledges you have made, along with a summary of your giving history at the bottom of the donation landing page.

Under the **Your Contributions** section, your total donation amount pledged for the year will display, providing you a summary of how much money you have pledged.

To view a more detailed summary of which charities you have pledged support to and the status of those contributions, click the **"View Pledges/Donations**" button.



Giving History & Impact

Cancel Your Online Payroll Deduction or Donation

To cancel a credit card donation, please contact America's Charities at <u>Help@charities.org</u> or submitting a ticket at <u>www.charities.org/support</u>

To cancel your online payroll deduction, navigate to the "Giving History" page, click the "Open" button beside the name of the nonprofit organization.

Once you open the pledge, you will see "Cancel Payroll Pledge" at the bottom of the page.

give			Hom	ne FAQs & More	e Your Impact 🌲 🏋 🚺	give		Home FAQs & More Your	mpact 🌲 🔭 2 of 5 🤇
Giving His	story					Pledge (P2022-1008 Status: Pr	87057) - A Wider Circle		>
	tory of your pledges and donations. You will b Center in your <u>User Profile</u> .	e able to generate	e a year-end tax :	summary of y	our donations for the year	PLEDGE ✓ Pledge Details		E	JUMP TO
₽					× Q 1-3 of 3 < >	Ke	LWider Circle 032 Kensington Parkway Gensington, MD 0895	Tamara Bibby (TBibby@Charities.org) is signed	Pledge Details
	# Status 🗢 Organization	Date of Donation/Pledge		Pledge Amount ≑	Total Contribution ≎ Amount	Ur Pledge Method: Re	uara Intel States Recurring Payroll Deduction 2022-10087057		
Open	\$ 1 Processing A Wider Crole	10/11/2022	Recurring Payroll Deduction	\$520.00	\$0.00	* Pledge/Donation Amount: If you are giving by			
D Open	\$ 2 Processing The Children's Inn At NIH	10/11/2022	Recurring Payroll Deduction	\$260.00	\$0.00	recurring payroll, the amount you enter in the "Piedge/Donation Amount" field will be the amount deducted per payroll period. Your annual payroll			
Open	\$ 3 Processing BY THE CHILDREN AND FOR THE CHILDREN INC		Recurring Payroll Deduction	\$520.00	\$0.00	periods: 26. SS If you are giving by one- time payroll or credit card, the amount you enter in the	330.00		
				\$1,300.00	\$0.00	"Pledge/Donation Amount"	Cancel Payroll Pledge		

Your Impact

You can access the "Your Impact" page by clicking **Your Impact** form the top navigation menu or on the button located on the home page.

The total pledge amount and financial contribution totals listed on this page are based on pledges that have been processed and distributed to the recipient nonprofits.

If the total pledge amount shown on this page differs than the pledge amount displayed on the donation landing page, it is likely because part of your pledge is still being processed.

To check the status of a pledge, click the **"View Pledges/Donations**" button from the donation landing page.



Need Help?

FOR ASSISTANCE:

- EMAIL <u>HELP@CHARITIES.ORG</u>
- SUBMIT A SUPPORT REQUEST ONLINE AT <u>WWW.CHARITIES.ORG/SUPPORT</u>, OR